

UNITED STATES BANKRUPTCY COURT
DISTRICT OF

In re: §
AIRWAY FREIGHT SYSTEMS INC § Case No. 09-04935 DRC
§
§ Debtor(s) §

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

4. The trustee realized gross receipts of

Funds were disbursed in the following amounts:

Payments made under an interim disbursement

Administrative expenses

Bank service fees

Other payments to creditors

Non-estate funds paid to 3rd Parties

Exemptions paid to the debtor

Other payments to the debtor

Leaving a balance on hand of \$

The remaining funds are available for distribution.

The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____.² In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____.²

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By:/s/GINA B. KROL
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

Case No: 09-04935 DRC Judge: Donald R. Cassling

Case Name: AIRWAY FREIGHT SYSTEMS INC

For Period Ending: 01/21/15

Trustee Name: GINA B. KROL
 Date Filed (f) or Converted (c): 02/17/09 (f)
 341(a) Meeting Date: 04/07/09
 Claims Bar Date: 04/22/11

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Claim Against Legion Indemnity Company (u)	0.00	3,367.97		3,367.97	FA
2. FRAUD, CONVEYANCE (u) Trustee has retained special counsel to investigate and pursue possible fraudulent conveyances	0.00	0.00		40,000.00	FA
3. Possible Refund (u) Trustee reviewed the Debtor's books and records and determined that the tax refund claim was unwarranted	0.00	0.00		0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		2.46	Unknown
					Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$0.00	\$3,367.97		\$43,370.43	\$0.00
					(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Trustee is still collecting settlement payments

October 16, 2014, 10:33 am

Trustee has completed collection of settlement. Trustee submitted TFR to UST for review

December 10, 2014, 04:26 pm

Trustee has settled fraudulent conveyance actions. Settlement is being paid in installments.

October 16, 2013, 04:55 pm

Initial Projected Date of Final Report (TFR): 12/31/10

Current Projected Date of Final Report (TFR): 05/31/15

/s/ GINA B. KROL

Date: 01/21/15

Case No: 09-04935 DRC Judge: Donald R. Cassling

Case Name: AIRWAY FREIGHT SYSTEMS INC

Trustee Name: GINA B. KROL

Date Filed (f) or Converted (c): 02/17/09 (f)

341(a) Meeting Date: 04/07/09

Claims Bar Date: 04/22/11

GINA B. KROL

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-04935 -DRC
 Case Name: AIRWAY FREIGHT SYSTEMS INC
 Taxpayer ID No: *****5048
 For Period Ending: 01/21/15

Trustee Name: GINA B. KROL
 Bank Name: ASSOCIATED BANK
 Account Number / CD #: *****0196 Checking Account

Blanket Bond (per case limit): \$ 5,000,000.00
 Separate Bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/30/12		Trsf In From BANK OF AMERICA, N.A.	BALANCE FORWARD	9999-000	1,247.36		0.00
10/09/12	2	AAF, Inc. PO Box 491 Itasca, IL 60143	INITIAL WIRE TRANSFER IN	1241-000	1,041.66		1,247.36
10/16/12		ASSOCIATED BANK		2600-000		0.77	2,289.02
10/25/12	2	AAF, Inc. PO Box 491 Itasca, IL 60143	BANK SERVICE FEE	1241-000	1,041.66		2,288.25
11/05/12		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		1.44	3,328.47
12/07/12		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		2.05	3,326.42
12/20/12	2	AAF, LLC PO Box 491 Itasca, IL 60143		1241-000	1,041.66		4,368.08
01/08/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		2.38	4,365.70
01/17/13	2	AAF, Inc. PO Box 491 Itasca, IL 60143		1241-000	1,041.66		5,407.36
02/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		10.00	5,397.36
02/13/13	030001	International Sureties Ltd. Suite 420 701 Poydras St. New Orleans, LA 70139	BOND BOND	2300-000		4.68	5,392.68
03/04/13	2	AAF Inc.	Settlement Proceeds	1241-000	1,041.66		6,434.34
03/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		10.00	6,424.34
04/05/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		10.00	6,414.34
04/29/13	2	AAF LLC PO Box 491 Itasca, IL 60143		1241-000	1,041.66		7,456.00
05/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		10.00	7,446.00
06/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		11.07	7,434.93

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-04935 -DRC
 Case Name: AIRWAY FREIGHT SYSTEMS INC
 Taxpayer ID No: *****5048
 For Period Ending: 01/21/15
 Trustee Name: GINA B. KROL
 Bank Name: ASSOCIATED BANK
 Account Number / CD #: *****0196 Checking Account
 Blanket Bond (per case limit): \$ 5,000,000.00
 Separate Bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
07/08/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		10.70	7,424.23
08/05/13	2	AAF LLC PO Box 491 Itasca, IL 60143		1241-000	1,041.66		8,465.89
08/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		11.04	8,454.85
09/09/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		12.37	8,442.48
10/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		12.15	8,430.33
10/21/13	2	AAF PO Box 491 Itasca, IL 60143	A/R Account Receivable due Debtor	1241-000	1,041.66		9,471.99
11/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		13.03	9,458.96
12/06/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		13.61	9,445.35
01/08/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		14.04	9,431.31
02/07/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		14.02	9,417.29
03/07/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		12.65	9,404.64
04/01/14	030002	International Sureties Ltd. Suite 420 701 Poydras St. New Orleans, LA 70139	BOND BOND	2300-000		8.29	9,396.35
04/07/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		13.98	9,382.37
05/07/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		13.50	9,368.87
06/06/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		13.93	9,354.94
07/08/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		13.46	9,341.48
07/16/14	2	AAF LLC PO Box 491 Itasca, IL 60143		1241-000	1,041.66		10,383.14
08/07/14	2	AAF LLC PO Box 491 Itasca, IL 60143		1241-000	1,041.66		11,424.80
08/07/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		14.69	11,410.11
08/21/14	2	AAF, Inc.		1241-000	1,041.66		12,451.77

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-04935 -DRC
 Case Name: AIRWAY FREIGHT SYSTEMS INC
 Taxpayer ID No: *****5048
 For Period Ending: 01/21/15

Trustee Name: GINA B. KROL
 Bank Name: ASSOCIATED BANK
 Account Number / CD #: *****0196 Checking Account
 Blanket Bond (per case limit): \$ 5,000,000.00
 Separate Bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
09/08/14		PO Box 491 Itasca, IL 60143 ASSOCIATED BANK	BANK SERVICE FEE	2600-000 1241-000		17.21	12,434.56
09/10/14	2	AAF, Inc. PO Box 491 Itasca, IL 60143			1,041.66		13,476.22
10/01/14	2	AAF, Inc. PO Box 491 Itasca, IL 60143	A/R Account Receivable due Debtor	1241-000	1,041.66		14,517.88
10/07/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		18.94	14,498.94
10/20/14	2	AAF PO Box 491 Itasca, IL 60143	A/R Account Receivable due Debtor	1241-000	1,041.66		15,540.60
10/20/14	2	AAF PO Box 491 Itasca, IL 60143	Settlement	1241-000	1,041.66		16,582.26
11/06/14	2	AAF LLC PO Box 491 Itasca, IL 60143	A/R Account Receivable due Debtor	1280-000	1,041.66		17,623.92
11/07/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		22.75	17,601.17
11/10/14	2	AAF LLC PO Box 491 Itasca, IL 60143	Settlement	1241-000	0.16		17,601.33
12/05/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		25.07	17,576.26
01/07/15	030003	AAF LLC PO Box 491 Itasca, IL 60143	Over Payment of Settlement	2990-000		1,041.66	16,534.60

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-04935 -DRC
Case Name: AIRWAY FREIGHT SYSTEMS INC

Taxpayer ID No: *****5048

For Period Ending: 01/21/15

Trustee Name: GINA B. KROL
Bank Name: ASSOCIATED BANK
Account Number / CD #: *****0196 Checking Account

Blanket Bond (per case limit): \$ 5,000,000.00

Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)

Account *****0196		Balance Forward	0.00			
17	Deposits	16,666.72		3	Checks	1,054.63
0	Interest Postings	0.00		27	Adjustments Out	324.85
				0	Transfers Out	0.00
		Subtotal	\$ 16,666.72	Total		\$ 1,379.48
0	Adjustments In	0.00				
1	Transfers In	1,247.36				
		Total	\$ 17,914.08			

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-04935 -DRC
 Case Name: AIRWAY FREIGHT SYSTEMS INC
 Taxpayer ID No: *****5048
 For Period Ending: 01/21/15

Trustee Name: GINA B. KROL
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****0079 BofA - Money Market Account

Blanket Bond (per case limit): \$ 5,000,000.00
 Separate Bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
03/18/10	1	Liquidity Solutions Inc. 1 University Plaza Suite 312 Hackensack, NJ 07601	BALANCE FORWARD A/R Account Receivable due Debtor	1221-000	3,367.97		0.00 3,367.97
03/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.02		3,367.99
04/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.08		3,368.07
05/28/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.08		3,368.15
06/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.09		3,368.24
07/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.08		3,368.32
08/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.09		3,368.41
09/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.08		3,368.49
10/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.08		3,368.57
11/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.09		3,368.66
12/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.09		3,368.75
01/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.09		3,368.84
02/07/11	000301	International Sureties Ltd. Suite 420 701 Poydras Street New Orleans, LA 70139	BOND BOND	2300-000		2.86	3,365.98
02/10/11	000302	Clerk of US Bankruptcy Court 219 S. Dearborn Street Chicago, IL 60604	Filing fees for 4 adversary cases 11 A 414 11 A 417 11 A 418 11 A 419	2990-000		1,000.00	2,365.98
02/28/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.02		2,366.00
03/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.02		2,366.02
04/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.02		2,366.04
05/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.02		2,366.06
06/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.02		2,366.08
07/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.02		2,366.10

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-04935 -DRC
Case Name: AIRWAY FREIGHT SYSTEMS INC
Trustee Name: GINA B. KROL
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****0079 BofA - Money Market Account

Taxpayer ID No: *****5048
For Period Ending: 01/21/15
Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.02		2,366.12
09/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.02		2,366.14
10/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.02		2,366.16
10/31/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000			2,363.15
11/03/11	2	AAF, LLC PO Box 491 Itasca, IL 60143	Settlement proceeds	1241-000	15,000.00		17,363.15
11/15/11	2	AAF, Inc. PO Box 491 Itasca, IL 60143		1241-000	1,041.66		18,404.81
11/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.12		18,404.93
11/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000			18,387.28
12/15/11	2	AAF, Inc. PO Box 491 Itasca, IL 60143		1241-000	1,041.66		19,428.94
12/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.15		19,429.09
12/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000			19,405.95
01/09/12	2	AAF, LLC PO Box 491 Itasca, IL 60143		1241-000	1,041.66		20,447.61
01/31/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.18		20,447.79
01/31/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000			20,421.49
02/06/12	000303	International Sureties Suite 420 701 Poydras St. New Orleans, LA 70139	BOND BOND	2300-000			20,403.07
02/13/12	2	AAF, Inc. PO Box 491 Itasca, IL 60143		1241-000	1,041.66		21,444.73
02/29/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.17		21,444.90
02/29/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000			21,420.04

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-04935 -DRC
 Case Name: AIRWAY FREIGHT SYSTEMS INC
 Taxpayer ID No: *****5048
 For Period Ending: 01/21/15

Trustee Name: GINA B. KROL
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****0079 BofA - Money Market Account

Blanket Bond (per case limit): \$ 5,000,000.00
 Separate Bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
03/13/12	2	AAF, LLC PO Box 491 Itasca, IL 60143		1241-000	1,041.66		22,461.70
03/30/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.18		22,461.88
03/30/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		26.98	22,434.90
04/16/12	2	AAF, LLC PO Box 491 Itasca, IL 60143	Settlement	1241-000	1,041.66		23,476.56
04/30/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.19		23,476.75
04/30/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		29.02	23,447.73
05/31/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.20		23,447.93
05/31/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		29.79	23,418.14
06/06/12	2	AAF LLC PO Box 491 Itasca, IL 60143		1241-000	1,041.66		24,459.80
06/29/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.19		24,459.99
06/29/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		28.64	24,431.35
07/02/12	2	AAF PO Box 491 Itasca, IL 60143	Settlement	1241-000	1,041.66		25,473.01
*	07/02/12	000304	Cindy Johnson Johnson Legal Group, LLC 39 S. LaSalle Street Suite 820 Chicago, IL 60603	3210-003		25,315.50	157.51
*	07/02/12	000304	Cindy Johnson Johnson Legal Group, LLC 39 S. LaSalle Street Suite 820 Chicago, IL 60603	3210-003		-25,315.50	25,473.01
07/02/12	000305	Cindy Johnson	Attorney's Fees per court order	3210-000		24,315.50	1,157.51

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-04935 -DRC
 Case Name: AIRWAY FREIGHT SYSTEMS INC
 Taxpayer ID No: *****5048
 For Period Ending: 01/21/15

Trustee Name: GINA B. KROL
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****0079 BofA - Money Market Account

Blanket Bond (per case limit): \$ 5,000,000.00
 Separate Bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
07/02/12	000306	Johnson Legal Group, LLC 39 S. LaSalle Street Suite 820 Chicago, IL 60603 Cindy Johnson Johnson Legal Group, LLC 39 S. LaSalle Street Suite 820 Chicago, IL 60603	Attorney Expenses per Court Order	3220-000		947.72	209.79
07/16/12	2	AAF, LLC PO Box 491 Itasca, IL 60143		1241-000	1,041.66		1,251.45
07/31/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.02		1,251.47
07/31/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		2.64	1,248.83
08/30/12	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.01		1,248.84
08/30/12		BANK OF AMERICA, N.A. 901 MAIN STREET 9TH FLOOR DALLAS, TX 75283	BANK FEES	2600-000		1.48	1,247.36
08/30/12		Trsf To ASSOCIATED BANK	INITIAL WIRE TRANSFER IN	9999-000		1,247.36	0.00

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-04935 -DRC
 Case Name: AIRWAY FREIGHT SYSTEMS INC
 Taxpayer ID No: *****5048
 For Period Ending: 01/21/15

Trustee Name: GINA B. KROL
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****0079 BofA - Money Market Account

Blanket Bond (per case limit): \$ 5,000,000.00
 Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)

Account	*****0079	Balance Forward	0.00			
11	Deposits	27,742.91		7	Checks	26,284.50
30	Interest Postings	2.46		11	Adjustments Out	213.51
				1	Transfers Out	1,247.36
		Subtotal	\$ 27,745.37			
0	Adjustments In	0.00			Total	\$ 27,745.37
0	Transfers In	0.00				
		Total	\$ 27,745.37			

Report Totals	Balance Forward	0.00				
28	Deposits	44,409.63		10	Checks	27,339.13
30	Interest Postings	2.46		38	Adjustments Out	538.36
				1	Transfers Out	1,247.36
		Subtotal	\$ 44,412.09			
0	Adjustments In	0.00			Total	\$ 29,124.85
1	Transfers In	1,247.36				
		Total	\$ 45,659.45		Net Total Balance	\$ 16,534.60

/s/ GINA B. KROL

Trustee's Signature: _____ Date: 01/21/15
GINA B. KROL

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: January 21, 2015

Case Number:	09-04935	Claim Number Sequence				
Debtor Name:	AIRWAY FREIGHT SYSTEMS INC	Joint Debtor:				
Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
001 2100-00	Gina B. Krol 105 W. Madison St. Suite 1100 Chicago, IL 60602	Administrative		\$0.00	\$5,087.04	\$5,087.04
001 3210-00	Cindy M. Johnson Johnson Legal Group LLC 39 S. LaSalle Street Suite 820 Chicago, IL 60603	Administrative		\$0.00	\$24,315.50	\$24,315.50
001 3220-00	Cindy M. Johnson Johnson Legal Group LLC 39 S. LaSalle Street Suite 820 Chicago, IL 60603	Administrative		\$0.00	\$947.72	\$947.72
000001 070 7100-00	CIT Technology Financing Svc Inc Bkcy Processing Solutions Inc 800 E Sonterra Blvd Ste 240 San Antonio TX 78258	Unsecured		\$0.00	\$5,516.49	\$5,516.49
000002 070 7100-00	CIT Technology Financing Svc Inc Bkcy Processing Solutions Inc 800 E Sonterra Blvd Ste 240 San Antonio TX 78258	Unsecured		\$0.00	\$4,278.86	\$4,278.86
000003 070 7100-00	Michael Tincher c/o John Placek 15 N Arlington Heights Rd Arlington Heights, IL 60004	Unsecured		\$0.00	\$50,000.00	\$50,000.00
000004 070 7100-00	Smith Associates 15518 S Joliet Road Plainfield IL 60544	Unsecured		\$0.00	\$4,600.00	\$4,600.00
000005 070 7100-90	Fleet Services PO box 639 Portland ME 04104	Unsecured		\$0.00	\$7,489.54	\$7,489.54
BOND 999 2300-00	International Sureties Ltd. Suite 420 701 Poydras Street New Orleans, LA 70139	Administrative		\$0.00	\$34.25	\$34.25
Case Totals:				\$0.00	\$102,269.40	\$102,269.40

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 09-04935 DRC

Case Name: AIRWAY FREIGHT SYSTEMS INC

Trustee Name: GINA B. KROL

Balance on hand	\$
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Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: GINA B. KROL	\$	\$	\$
Attorney for Trustee Fees: Cindy M. Johnson	\$	\$	\$
Other: International Sureties Ltd.	\$	\$	\$
Other: Cindy M. Johnson	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	CIT Technology Financing Svc Inc Bkcy Processing Solutions Inc 800 E Sonterra Blvd Ste 240 San Antonio TX 78258	\$	\$	\$
000002	CIT Technology Financing Svc Inc Bkcy Processing Solutions Inc 800 E Sonterra Blvd Ste 240 San Antonio TX 78258	\$	\$	\$
000003	Michael Tincher c/o John Placek 15 N Arlington Heights Rd Arlington Heights, IL 60004	\$	\$	\$
000004	Smith Associates 15518 S Joliet Road Plainfield IL 60544	\$	\$	\$
000005	Fleet Services PO box 639 Portland ME 04104	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE